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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

USA CAPITAL REALTY ADVISORS,  
LLC,

USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED  
FUND, LLC,<sup>1</sup>

USA SECURITIES, LLC,<sup>2</sup>  
Debtors.

**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>1</sup>  
Case No. BK-S-06-10729-LBR<sup>2</sup>

**CHAPTER 11**

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**NOTICE OF HEARING REGARDING  
FIRST OMNIBUS OBJECTION OF  
USACM TRUST TO PROOFS OF  
CLAIM BASED UPON  
INVESTMENT IN THE MIDVALE  
MARKETPLACE, LLC LOAN; AND  
CERTIFICATE OF SERVICE**

Date of Hearing: March 25, 2008

Time of Hearing: 9:30 a.m.

**THE USACM LIQUIDATING TRUST IS OBJECTING TO THE CLAIM  
THAT YOU FILED. THE USACM TRUST SEEKS TO DISALLOW YOUR  
CLAIM TO THE EXTENT IT IS BASED UPON AN INVESTMENT IN THE  
MIDVALE MARKETPLACE, LLC LOAN BECAUSE THE USACM TRUST**

<sup>1</sup> This bankruptcy case was closed on October 12, 2007.

<sup>2</sup> This bankruptcy case was closed on December 26, 2007.

1 **CONTENDS THAT YOU HAVE BEEN PAID IN FULL FOR YOUR**  
2 **INVESTMENT IN THAT LOAN. THIS OBJECTION WILL NOT IMPACT**  
3 **YOUR CLAIM TO THE EXTENT IT IS BASED UPON AN INVESTMENT IN A**  
4 **DIFFERENT LOAN.**

5 **PLEASE DO NOT CONTACT THE CLERK OF THE BANKRUPTCY**  
6 **COURT TO DISCUSS THE MERITS OF YOUR CLAIM.** QUESTIONS  
7 **REGARDING THE AMOUNT OF A CLAIM OR THE FILING OF A CLAIM**  
8 **SHOULD BE DIRECTED TO THE UNDERSIGNED COUNSEL .**

9 **NOTICE IS HEREBY GIVEN** that the USACM Liquidating Trust, by and  
10 through its counsel, has filed its First Omnibus Objection to Proofs of Claim Based Upon  
11 Investment in the Midvale Marketplace, LLC Loan (the "Objection"). Your Proof of  
12 Claim number and other information regarding your claim is provided in **Exhibit A**,  
13 attached. The USACM Liquidating Trust has requested that this Court enter an order,  
14 pursuant to section 502 of title 11 of the United States Code (the "Bankruptcy Code") and  
15 Rule 3007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"),  
16 disallowing your Proof of Claim to the extent it is based upon an investment in the  
17 Midvale Marketplace, LLC Loan. The Objection will not impact your Claim to the extent  
18 it is based upon an investment in a different loan.

19 **NOTICE IS FURTHER GIVEN** that the hearing on the Objection will be held  
20 before the Honorable Linda B. Riegle, United States Bankruptcy Judge, in the Foley  
21 Federal Building, 300 Las Vegas Boulevard South, Courtroom 1, Las Vegas, Nevada, on  
22 **March 25, 2008, at the hour of 9:30 a.m.**

23 **NOTICE IS FURTHER GIVEN THAT THE HEARING SET ON MARCH**  
24 **25, 2008, WILL BE HELD FOR THE PURPOSE OF STATUS CHECKS AND**  
25 **SCHEDULING EVIDENTIARY HEARINGS ONLY. NO ARGUMENTS WILL BE**  
26 **HEARD ON THAT DATE.**

**NOTICE IS FURTHER GIVEN** that any response to the Objection must be filed by March 18, 2008 pursuant to Local Rule 3007(b), which states:

If an objection to a claim is opposed, a written response must be filed and served on the objecting party at least 5 business days before the scheduled hearing. A response is deemed sufficient if it states that written documentation in support of the proof of claim has already been provided to the objecting party and that the documentation will be provided at any evidentiary hearing or trial on the matter.

If you object to the relief requested, you *must* file a **WRITTEN** response to this pleading with the Court. You *must* also serve your written response on the person who sent you this notice.

If you do not file a written response with the Court, or if you do not serve your written response on the person who sent you this notice, then:

- The Court may *refuse to allow you to speak* at the scheduled hearing; and
- The Court may *rule against you* and sustain the objection without formally calling the matter at the hearing.

Dated: February 20, 2008

LEWIS AND ROCA LLP

By /s/ Rob Charles (#6593)

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*Attorneys for the USACM Liquidating Trust*

Copy of the foregoing mailed by first class  
Postage prepaid U.S. Mail on  
February 20, 2008 to:

Parties listed on Exhibit A attached.

s/Renee L. Creswell  
Renee L. Creswell